



# Functional Medicine Assessment

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# Table of Contents

<b>Frequently Asked Questions</b> .....	li
<b>Getting Started</b> .....	lii
<b>Authorization for Release of Medical Information</b> .....	lv
<b>Functional Medicine Questionnaire</b>	
General Information .....	1
Personal Descriptive Information .....	2
Complaints/Concerns .....	4
Medical & Surgical History .....	5
Hospitalizations .....	7
Patient Birth History .....	7
Childhood Health History .....	8
Immunization History .....	9
Female Medical History .....	9
Family History .....	10
Symptoms & Conditions .....	13
Dental History .....	20
Medications & Supplements .....	21
Allergies .....	23
Nutrition & Lifestyle History .....	23
Social History .....	32
Environmental Influences .....	36
Readiness Assessment .....	40
<b>Establishing Health Goals</b> .....	41

## Frequently Asked Questions

### ***Do you think you can help me with my health problem?***

Our clinic uses an innovative approach to assessing and treating your health-care concerns. Perhaps you have experienced being examined by a doctor, had blood tests, X-rays, or other diagnostic tests, only to have the doctor report that all your tests are normal. Usually, that is good news. But how would you feel getting those results when you know something is wrong, when you're not feeling well and know that you're not normal? Unfortunately that experience is all too common.

Most physicians are trained to look only in specific places for answers, using the same diagnostic tests processed by the same labs. Yet, many causes of illness cannot be found in routine tests. Diagnosing food allergies, environmental toxins, mold exposure, hidden infections, nutritional deficiencies, and metabolic imbalances often requires specialized testing.

We use a variety of innovative testing techniques and procedures to help our patients recover from many chronic and difficult-to-treat conditions, and to prevent future illness. Dr. Zembroski is highly skilled in evaluating chronic problems such as fibromyalgia, fatigue syndromes, autoimmune diseases, inflammatory disorders, mood and behavior disorders, memory problems, and other chronic, "age-related," and complex conditions. He also focuses on the prevention of heart disease, diabetes, dementia, hormonal imbalances, and digestive disorders, all of which, research has shown, respond well to lifestyle modifications.

### ***Can all the tests I need be done at this clinic?***

Some testing is done at our clinic; some tests are handled by conventional laboratories, and others are available only through specialized laboratories. During your consultation, Dr. Zembroski will determine which tests are needed; our office assistants then review testing instructions (*i.e.*, fasting or non-fasting, etc.), recommendations, and costs. Some tests can be started with at-home kits to collect urine, saliva, or stool. Blood can be drawn in our office and sent out for testing. Occasionally, we may recommend certain tests that require an outside facility. In those instances, we can provide you with a requisition form that you can take to a facility near your home, or we can schedule an appointment to have testing done near our office. In all cases, we will assist you in coordinating initial and follow-up testing.

### ***Do you accept insurance?***

We do not participate in any insurance networks, but we will provide a detailed receipt for services for you to submit to your insurance carrier. Some insurance carriers may partially cover medical services and laboratory tests. Payment in full by check, cash, or credit card is due at the time services are provided.

Medicare does not cover services for nutritional counseling. In 2013, Medicare adopted a new policy which limits coverage for most testing only when ordered by a medical doctor (M.D.). Tests ordered by other practitioners (naturopaths, chiropractors, nurse practitioner, etc.) are not covered.

### ***What credit cards do you accept?***

We accept the following credit cards: MasterCard, Visa, American Express, and Discover. As an added convenience, you may choose to maintain an active credit card on file at the office to facilitate billing.

Our office partners with CareCredit<sup>®</sup>, a third-party payor providing payment plans interest-free for six months from the date of purchase. More information, as well as promotional materials, can be obtained in our office, or by visiting [www.carecredit.com](http://www.carecredit.com).

## Getting Started . . .

It is Dr. Zembroski's opinion that you should be well informed about our clinical procedures. To prevent any misunderstandings or confusion, please read the steps below and provide your signature as an acknowledgement that you have read and understand what you should do in order to get the most benefit from our office.

1. Complete the Functional Diagnosis Questionnaire; that information will help to quickly zero in on the probable cause of your health problems.

It is VERY important for you to carefully and thoroughly complete the questionnaire prior to your first consultation with Dr. Zembroski. Deliver the completed questionnaire to our office, either by hand, mail or email ([info@darienfm.com](mailto:info@darienfm.com)). Please do not fax the document.

2. Arrange to have medical records sent from all physicians you have seen since first diagnosed with your health condition. These, too, should be received by us prior to scheduling an appointment. These records may be sent via fax (203-655-7577).
3. Once we have your completed questionnaire and the copies of your medical records, we will schedule a 45-minute appointment to review your case. The cost for this appointment includes Dr. Zembroski's time spent reviewing your questionnaire and medical records, his interpretation of all the data you have provided, and his recommendations to improve your health.
4. Based on your medical history, questionnaire, medical records, and initial consultation, it may be necessary to order additional laboratory tests. You will be given detailed information about the specific tests recommended. The cost for additional tests will be discussed at that time. If you have insurance, we will verify your coverage for the tests needed and let you know what is likely to be covered. We will also provide the necessary forms to submit for insurance reimbursement. If your insurance does not cover the testing, Care Credit can be used to cover the expense of any medical fees. Information about Care Credit can be obtained from our office or by visiting [www.carecredit.com](http://www.carecredit.com).
5. Your treatment may consist of dietary and lifestyle changes, as well as prescribed natural compounds, such as nutritional supplements, bio-identical hormones, etc.
6. Abnormal laboratory tests will need to be re-evaluated. The success of your treatment will be measured not only by the reduction or elimination of physical symptoms, but on abnormal tests returning to a normal status. This same kind of follow-up testing is routine when treated by other practitioners. For example, many physicians prescribe Lipitor for individual with high cholesterol levels. Periodic blood tests are required to monitor the success of the medication.

Careful attention to these steps will ensure that you get full benefit from your treatment in our office. If you have questions about any of these steps, please call our office at 203-655-4494.

# Authorization for Release of Medical Records

## Requesting Records of Doctor:

Name of Facility or Person: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone Number (    ) \_\_\_\_\_-\_\_\_\_\_ Fax Number (    ) \_\_\_\_\_-\_\_\_\_\_

## THE PURPOSE FOR THIS RELEASE

You are hereby authorized to furnish and release to Dr. Robert Zembroski and the Darien Center for Integrative Medicine all information from my medical, psychological, and other health records, with no limitation placed on history of illness or diagnostic or therapeutic information, including the furnishing of photocopies of all written documents pertinent thereto.

In addition to the above general authorization to release my protected health information, I further authorize release of the following information if it is contained in those records:

Alcohol or Drug Abuse:  Yes  No

Communicable disease-related information, including AIDS or ARC diagnosis and/or HIT or HTLA-III test results or treatment:  Yes  No

Genetic Testing  Yes  No

*Note: With respect to drug- and alcohol-abuse treatment information, or records regarding communicable disease information, the information is from confidential records which are protected by State and Federal laws that prohibit disclosure without the specific written consent of the person to whom they pertain, or as otherwise permitted by law. A general authorization for the release of the protected health information is not sufficient for this purpose.*

This authorization can be revoked in writing at any time, except to the extent that disclosure made in good faith has already occurred in reliance on this authorization.

I hereby release Dr. Robert Zembroski, the Darien Center for Functional Medicine, its employees, agents managing members, and the attending physician(s) from legal responsibility or liability for the release of the above information to the extent authorized. A copy of this authorization shall be as valid as the original.

I understand there may be a fee for this service, depending on the number of pages photocopied. However; no such fee will be charged if these records are requested for continuing medical care.

Patient's Name: \_\_\_\_\_ D.O.B. \_\_\_\_\_

*Please Print*

Signature: \_\_\_\_\_ Date \_\_\_\_\_

**\*PLEASE INCLUDE A COPY OF YOUR DRIVER'S LICENSE OR PASSPORT  
ALONG WITH THE COMPLETED AND SIGNED FORM\***

## Records Requested by:

Doctor's Name: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone: (    ) \_\_\_\_\_-\_\_\_\_\_

Signature: \_\_\_\_\_

# Functional Medicine Questionnaire

## General Information

Please print or write legibly

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Name	Date
------	------

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Preferred Name	Sex (circle)	Female	Male
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Address	City	State	Zip Code
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Home Phone	Work Phone
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Cell Phone	Email
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Age	Date of Birth	Place of Birth
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Marital Status (circle)	Single	Married	Partnered	Separated	Divorced	Widowed
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Spouse's Name
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Your Occupation	Hours per week	Retired
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Nature of Business
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How did you hear about our clinic? (circle)	Book	Website	Media	Friend/Family
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Other (please specify)
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Has any member of your family been a patient at our clinic?	Y	N	Name
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Next of Kin/Emergency Contact
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Relationship	Phone
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Address
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Primary Medical Physician—Name
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Office Address
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Office Phone	Office Fax
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## Personal Descriptive Information

Please print or write legibly.

Genetic Background—check appropriate box(es)

- African American     Asian     Caucasian     Hispanic  
 Mediterranean     Native American     Northern European     Other: \_\_\_\_\_

Siblings: Number of Sisters ( # deceased )    Number of Brothers ( # deceased )

Your Position in Birth Order

Dominant Hand (circle one):    Right    Left    Mixed

Children:

Name	Age	Sex

With whom do you live? Include spouse, children, parents, relatives, and/or friends. Please include ages.  
(Example: Wendy, age 7, sister)

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Do you have any pets or farm animals?     Yes     No

If yes, where do they live?     Indoors     Outdoors     Both indoors and outdoors

Have you ever lived or traveled outside the United States?     Yes     No

If so, when and where?

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Have you or your family recently experienced any major life changes?     Yes     No

If yes, please describe:

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Have you experienced any major losses in life?     Yes     No

If so, please describe:

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How much time have you lost from work or school in the past year due to health problems?

- 0-2 days     3-14 days     more than 15 days

Previous jobs (describe):

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Please indicate your highest level of education:

- High School
- College \_\_\_\_\_ Major: \_\_\_\_\_ Year: \_\_\_\_\_
- Graduate School \_\_\_\_\_ Field: \_\_\_\_\_ Year: \_\_\_\_\_
- Professional School \_\_\_\_\_ Field: \_\_\_\_\_ Year: \_\_\_\_\_
- Did you have learning problems? \_\_\_\_\_



Please complete the following questionnaire to the best of your ability. You may need family members to supply some information. Your thoroughness and accuracy in answering all appropriate questions will help Dr. Zembroski to evaluate the root cause of your health concerns in order to determine an effective treatment program.

When filling out the forms, note that so-called minor symptoms can be just as revealing as major problems. Some people tend not to mention minor symptoms for fear of being labeled a hypochondriac. The approach in our office is different. We are interested in any odd or unusual message you are getting from your body, even though it may be considered irrelevant to "making a diagnosis," or it may seem to you to be of no consequence to your health. Such symptoms are often useful clues for Dr. Zembroski. Please include as much information as you can on this form.

**Please print or write legibly.**

### Complaints/Concerns

Please print or write legibly.

Please list your chief symptoms in order of decreasing severity, starting with the worst one. Please note how long each symptoms has been present.

Problem	Onset	Frequency	Severity
Ex: Headaches	June 2007	4 times per week	Mild / moderate / severe
1.			
2.			
3.			
4.			
5.			
6.			

What diagnosis or explanation has been determined?

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When was the last time your health was good?

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Are you aware of something that triggered your change in health?

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What makes you feel worse?

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What makes you feel better?

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Please list all physicians you have seen for the conditions you listed above:

1. _____	4. _____
2. _____	5. _____
3. _____	6. _____

Please check all the Alternative Treatments you have tried for your condition(s):

- |                                       |                                      |  |   |
|---------------------------------------|--------------------------------------|--|---|
| <input type="checkbox"/> None         | <input type="checkbox"/> Massage     | <input type="checkbox"/> Yoga          | <input type="checkbox"/> Environmental Medicine |
| <input type="checkbox"/> Chiropractic | <input type="checkbox"/> Rolfing     | <input type="checkbox"/> Hypnosis      | <input type="checkbox"/> Nutritional Therapy    |
| <input type="checkbox"/> Acupuncture  | <input type="checkbox"/> Reiki       | <input type="checkbox"/> Ayurveda      | <input type="checkbox"/> Biological Dentistry   |
| <input type="checkbox"/> Iridology    | <input type="checkbox"/> Homeopathy  | <input type="checkbox"/> Light Therapy | <input type="checkbox"/> IV (Chelation) Therapy |
| <input type="checkbox"/> Colonics     | <input type="checkbox"/> Biofeedback | <input type="checkbox"/> Meditation    | <input type="checkbox"/> Naturopathic Medicine  |
| <input type="checkbox"/> Other: _____ |                                      |  |   |

## Medical & Surgical History

Please print or write legibly.

	Date	Date	Date	Comments
<b>ILLNESSES</b>				
Chicken Pox				
German Measles				
Measles				
Mumps				
Whooping cough				
Anemia				
Arthritis				
Asthma				
Bronchitis				
Cancer				
Chronic Fatigue				
Crohn's Disease or Ulcerative Colitis				
Diabetes				
Emphysema				
Epilepsy, convulsions				
Gallstones				

	<b>Date</b>	<b>Date</b>	<b>Date</b>	<b>Comments</b>
Gout				
Heart attack/Angina				
Heart failure				
Hepatitis				
High blood pressure				
Irritable bowel				
Kidney stones				
Mononucleosis				
Pneumonia				
Rheumatic fever				
Sinusitis				
Sleep apnea				
Stroke				
Thyroid disease				
Other (describe)				
<b>INJURIES</b>	<b>Date</b>	<b>Date</b>	<b>Date</b>	<b>Comments</b>
Head Injury				
Neck Injury				
Back Injury				
Fracture				
Other (describe)				
<b>DIAGNOSTIC STUDIES</b>	<b>Date</b>	<b>Date</b>	<b>Date</b>	<b>Comments</b>
Chest X-ray				
Mammogram				
EKG				
Sigmoidoscopy				
Colonoscopy				
Upper GI Series				
Barium Enema				
CAT scan of Abdomen				
CAT scan of brain				
CAT scan of spine				
Liver scan				
Bone scan				
Neck X-rays				
Back X-rays				
MRI				
Bone Density Test				
Carotid Artery Ultrasound				

	Date	Date	Date	Comments
Blood Tests				
Other (describe)				
Other (describe)				
<b>OPERATIONS</b>	Date	Date	Date	Comments
Tonsillectomy				
Tubes in Ears				
Appendectomy				
Gall Bladder				
Hernia				
Hysterectomy				
Dental Surgery				
Other (describe)				
Other (describe)				

### Hospitalizations

Please print or write legibly.

Where Hospitalized	When	For What Reason

### Patient Birth History

Please print or write legibly.

Question	Yes	No	Don't Know	Comment
Were you a full term baby?				
A Premie?				
Forcep delivery?				
Cesarean section?				
Epidural used?				
Breast fed?				
Bottle fed?				
When your mother was pregnant with you, did she:				
Smoke tobacco?				
Drink alcohol?				
Take estrogen?				

## Childhood Health History

Please print or write legibly.

Question	Yes	No	Don't Know	Comment
Did you live in an area with soft water?				
hard water?				
As a child, did you consume a lot of the following:				
Sugar?				
Candy?				
Sweet foods?				
Soda?				
Diet soda?				
White bread?				
Cookies?				
Ice Cream?				
Meat, vegetable & potato/rice/pasta diet?				
Vegetarian & grain based diet with little meat?				
Vegetarian diet with milk & eggs?				
Vegetarian diet without milk & eggs?				

As a child, were there any foods that you had to avoid because they gave you symptoms? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please name the food and symptom (e.g., wheat – gas and bloating).

Food	Symptom	Other comments

## CHILDHOOD PROBLEMS/CONDITIONS

Please indicate which, if any, of the following problems/conditions developed when you were a child (birth to age 12) by indicating the approximate age of onset.

\_\_\_\_\_ Frequent colds or flu

\_\_\_\_\_ Bronchitis

\_\_\_\_\_ Measles

\_\_\_\_\_ Chicken Pox

\_\_\_\_\_ Strep Infections

\_\_\_\_\_ Significant dental work

\_\_\_\_\_ ADD

\_\_\_\_\_ Difficulty learning

\_\_\_\_\_ Frequent absence from school

\_\_\_\_\_ Tonsillitis

\_\_\_\_\_ Ear Infections

\_\_\_\_\_ Mumps

\_\_\_\_\_ Whooping Cough

\_\_\_\_\_ Seasonal allergies

\_\_\_\_\_ Behavior problems

\_\_\_\_\_ Hyperactivity

\_\_\_\_\_ Frequent headaches

\_\_\_\_\_ Upset stomach, indigestion

- Jaundice
- Ear infections
- Premature at birth
- Fever blisters
- Abusive or alcoholic parent(s)
- Major illness(es) that required hospitalization
- Colic
- Congenital abnormalities
- Pneumonia
- Parent(s) smoked
- Skin disorders (eczema)

If yes, please explain your illness:

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### Immunization History

Please print or write legibly.

Please indicate if you have been vaccinated against any of the following diseases:

- |  |   |
|--|---|
| <input type="checkbox"/> Smallpox          | <input type="checkbox"/> Mumps                    |
| <input type="checkbox"/> Tetanus           | <input type="checkbox"/> Measles                  |
| <input type="checkbox"/> Diphtheria        | <input type="checkbox"/> Rubella (German measles) |
| <input type="checkbox"/> Pertussis         | <input type="checkbox"/> Typhoid                  |
| <input type="checkbox"/> Polio (oral)      | <input type="checkbox"/> Cholera                  |
| <input type="checkbox"/> Polio (Injection) |   |

### Female Medical History (women only)

Please print or write legibly.

#### OBSTETRICS HISTORY Check box if yes and provide number of

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Pregnancies _____           | <input type="checkbox"/> Caesarean _____      | <input type="checkbox"/> Vaginal deliveries _____   |
| <input type="checkbox"/> Miscarriage _____           | <input type="checkbox"/> Abortion _____       | <input type="checkbox"/> Living Children _____      |
| <input type="checkbox"/> Postpartum depression _____ | <input type="checkbox"/> Toxemia _____        | <input type="checkbox"/> Gestational diabetes _____ |
| <input type="checkbox"/> Baby over 8 pounds _____    | <input type="checkbox"/> Breast feeding _____ | For how long? _____                                 |

#### GYNECOLOGICAL HISTORY

**Menstrual:** Age at first period: \_\_\_\_\_ Menses Frequency: \_\_\_\_\_ Length: \_\_\_\_\_

Pain:  Yes  No Clotting:  Yes  No Last Menstrual Period: \_\_\_\_\_

Has your period skipped?  Yes  No For how long? \_\_\_\_\_

Do you currently use contraception?  Yes  No

If yes, what type do you use?  Condom  Diaphragm  IUD  Partner vasectomy

Have you ever used hormonal contraception?  Yes  No If yes, when? \_\_\_\_\_

Type of hormonal contraception:  Birth-control pills  Patch  Nuva Ring How long? \_\_\_\_\_

Are you using birth-control pills now?  Yes  No Did taking the pills agree with you?  Yes  No

In the second half of your cycle, do you have symptoms of breast tenderness, water retention, or irritability (PMS)?  Yes  No

Date of last mammogram: \_\_\_\_\_ Breast biopsy? Date: \_\_\_\_\_

Date of last PAP test: \_\_\_\_\_  Normal  Abnormal

Date of last bone-density test: \_\_\_\_\_ Results:  High  Low  Normal

Are you in menopause?  Yes  No Age at menopause: \_\_\_\_\_

Do you take:  Estrogen  Ogen  Estrace  Premarin  Other: \_\_\_\_\_

Progesterone  Provera  Other: \_\_\_\_\_

How long have you been on hormone-replacement therapy? \_\_\_\_\_

**Family History**

Please print or write legibly.

(Place mark any health problem(s) your family has suffered either now or in the past)

Check Family Members that Apply	Father	Mother	Brother(s)	Sister(s)	Children	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather	Aunts	Uncles	Other
Age (if still alive)												
Age at death (if deceased)												
Heart Attack												
Stroke												
Uterine Cancer												
Colon Cancer												
Breast Cancer												
Ovarian Cancer												
Prostate Cancer												
Skin Cancer												

<b>Check Family Members that Apply</b>	<b>Father</b>	<b>Mother</b>	<b>Brother(s)</b>	<b>Sister(s)</b>	<b>Children</b>	<b>Maternal Grandmother</b>	<b>Maternal Grandfather</b>	<b>Paternal Grandmother</b>	<b>Paternal Grandfather</b>	<b>Aunts</b>	<b>Uncles</b>	<b>Other</b>
<b>ADD/ADHD</b>												
<b>ALS or other Motor Neuron Diseases</b>												
<b>Alzheimer's</b>												
<b>Anemia</b>												
<b>Anxiety</b>												
<b>Arthritis</b>												
<b>Asthma</b>												
<b>Autism</b>												
<b>Autoimmune Diseases</b> (such as Lupus, Multiple Sclerosis)												
<b>Bipolar Disease</b>												
<b>Bladder disease</b>												
<b>Blood clotting problems</b>												
<b>Celiac disease</b>												
<b>Dementia</b>												
<b>Depression</b>												
<b>Diabetes</b>												
<b>Eczema</b>												
<b>Emphysema</b>												
<b>Environmental Sensitivities</b>												
<b>Epilepsy</b>												
<b>Flu</b>												
<b>Food Allergies, Sensitivities, Intolerances</b>												
<b>Genetic disorders</b>												
<b>Glaucoma</b>												
<b>Headache</b>												
<b>Heart Disease</b>												
<b>High Blood Pressure</b>												
<b>High Cholesterol</b>												
<b>Inflammatory Arthritis</b> (Rheumatoid, Psoriatic, Ankylosing spondylitis)												
<b>Inflammatory Bowel Disease</b>												
<b>Insomnia</b>												



Check Family Members that Apply	Father	Mother	Brother(s)	Sister(s)	Children	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather	Aunts	Uncles	Other
Irritable Bowel Syndrome												
Kidney disease												
Multiple Sclerosis												
Nervous breakdown												
Obesity												
Osteoporosis												
Parkinson's												
Pneumonia/Bronchitis												
Psoriasis												
Psychiatric disorders												
Schizophrenia												
Sleep Apnea												
Smoking addiction												
Stroke												
Substance abuse (such as alcoholism)												
Ulcers												
Other:												
Other:												
Other:												

Is there any other family history we should know about?  Yes  No

If yes, please comment: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What is the attitude of those close to you about your illness?  Supportive  Non-supportive

## Symptoms & Conditions

Please print or write legibly.

Check only those items with which you identify, **past or present**. Ignore anything that does not apply to you.

### GENERAL

- Fever
- Chills/cold all over
- Aches/pains
- General weakness
- Difficulty sweating
- Excessive sweating
- Swollen glands
- Cold hands & feet
- Fatigue
- Difficulty falling asleep
- Night walker
- Nightmares
- No dream recall
- Early waking
- Daytime sleepiness
- Distorted vision

### SKIN:

- Cuts heal slowly
- Bruise easily
- Rash
- Pigmentation
- Changing moles
- Calluses
- Eczema
- Psoriasis
- Dryness
- Oiliness
- Itching
- Acne
- Boils
- Hives
- Fungus on nails
- Peeling skin
- Cracking skin
- Shingles

- Nails split
- White spots/lines on nails
- Crawling sensation
- Burning on bottom of feet
- Athletes foot
- Cellulite
- Bugs love to bite you
- Have bumps on the back of arms and front of thighs
- Skin cancer
- Strong body odor

### Is your skin sensitive to:

- Sun
- Fabrics: \_\_\_\_\_
- Detergents: \_\_\_\_\_

### HEAD:

- Poor concentration
- Confusion
- Headaches:
  - After meals
  - Severe
  - Migraine
  - Frontal
  - Afternoon
  - Occipital
  - Afternoon
  - Daytime
- Relieved by:
  - Eating sweets
- Concussion/whiplash
- Mental sluggishness
- Forgetfulness
- Indecisive
- Face twitch
- Poor memory
- Hair loss

**EYES:**

- Sand in eyes
- Double vision
- Blurred vision
- Poor night vision
- Bright flashes
- Halo around lights
- Eye pains
- Dark circles under eyes
- Strong light irritates
- Cataracts
- Floaters in eyes
- Visual hallucinations

**EARS:**

- Aches
- Discharge/conjunctivitis
- Pains
- Ringing
- Deafness/hearing loss
- Itching
- Pressure
- Wear a hearing aid
- Frequent infections
- Tubes in ears
- Sensitive to loud noises
- Hearing hallucinations

**NOSE/SINUSES**

- Stuffy
- Bleeding
- Running
- Discharge
- Watery nose
- Congested
- Infection
- Polyps
- Acute smell
- Drainage
- Sneezing spells
- Post nasal drip
- No sense of smell

- Change of season makes symptoms worse?

**If yes, is it worse in the:**

- Spring
- Summer
- Fall
- Winter

**MOUTH:**

- Coated tongue
- Sore tongue
- Teeth problems
- Bleeding gums
- Canker sores
- TMJ
- Cracked lips/ corners
- Chapped lips
- Fever blisters
- Wear dentures
- Grind teeth when sleeping
- Bad breath
- Dry mouth

**THROAT:**

- Mucus
- Difficulty swallowing
- Frequent hoarseness
- Tonsillitis
- Enlarged glands
- Constant clearing of throat
- Throat closes up

**NECK:**

- Stiffness
- Swelling
- Lumps
- Neck glands swell

**CIRCULATION/RESPIRATION:**

- Swollen ankles
- Sensitive to heat
- Sensitive to cold
- Extremities cold or clammy
- Hands/feet go to sleep/numb
- High blood pressure
- Chest pain

- Pain between shoulders
- Dizziness upon standing
- Fainting spells
- High cholesterol
- High triglycerides
- Wheezing
- Irregular heartbeat
- Palpitations
- Low exercise tolerance
- Frequent coughs
- Breathing heavily
- Frequent sighing
- Shortness of breath
- Night sweats
- Varicose veins
- Mitral valve prolapse
- Murmurs
- Skipped heartbeat
- Heart enlargement
- Angina pain
- Bronchitis/pneumonia
- Emphysema
- Croup
- Frequent colds
- Heavy/tight chest
- Past heart attack – when \_\_\_\_\_
- Phlebitis
- Spider veins

**GASTROINTESTINAL/DIGESTION**

- Peptic/duodenal ulcer
- Poor appetite
- Excessive appetite
- Gallstones
- Gallbladder pain
- Nervous stomach
- Full feeling after meal
- Indigestion
- Heartburn
- Acid reflux
- Hiatal hernia
- Nausea

- Vomiting
- Vomiting blood
- Abdominal pains/cramps
- Gas
- Diarrhea
- Constipation
- Changes in bowels
- Rectal bleeding
- Tarry stools
- Rectal itching
- Use laxatives
- Bloating
- Belch frequently
- Anal itching
- Anal fissures
- Bloody stools
- Undigested food in stools

**KIDNEY/URINARY TRACT:**

- Burning
- Frequent urination
- Blood in urine
- Night-time urination
- Problem passing urine
- Kidney pain
- Kidney stones
- Painful urination
- Bladder infections
- Kidney infections
- Syphilis
- Bedwetting
- Have trichomonas

**WOMEN'S HISTORY (for women only)**

- Fibrocystic breasts
- Lumps in breast
- Fibroid tumors/breast
- Spotting
- Heavy periods
- Fibroid tumors/uterus
- Painful periods
- Change in period

- Breast soreness before period
- Endometriosis
- Non-period bleeding
- Breast soreness during period
- Vaginal dryness
- Vaginal discharge
- Had partial/total hysterectomy
- Hot flashes
- Mood swings
- Concentration/memory problems
- Breast cancer
- Ovarian cysts
- Pregnant
- Infertility
- Decreased libido
- Heavy bleeding
- Joint pains
- Headaches
- Weight gain
- Loss of control of urine
- Palpitations

**MEN'S HISTORY (for men only)**

Have you had a PSA done?  Yes  No

- PSA Level:  0–2  
 2–4  
 4–10  
 >10

- Prostate enlargement
- Prostate infection
- Change in libido
- Impotence
- Diminished libido
- Poor libido
- Infertility
- Lumps in testicles
- Sore on penis
- Genital pain
- Hernia
- Prostate cancer
- Low sperm count
- Difficulty obtaining erection

- Difficulty maintaining erection
- Nocturia (urination at night)  
How many times at night? \_\_\_\_\_
- Urinary urgency/hesitancy/change
- Loss of control of urine

**JOINT/MUSCLES/TENDONS**

- Pain wakes me up
- Weakness in legs and arms
- Balance problems
- Muscle cramping
- Head injury
- Muscle stiffness in morning
- Damp weather bothers you

**EMOTIONAL**

- Convulsions
- Dizziness
- Fainting spells
- Blackouts
- Amnesia
- Had shock therapy
- Frequently keyed up and jittery
- Shaky
- Startled by sudden noises
- Often feel suddenly scared
- Go to pieces easily
- Forgetful
- Listless
- Withdrawn feeling
- Feel "lost" in time
- Had nervous breakdown
- Had "burnout"
- Feel groggy
- Unable to concentrate
- Short attention span
- Vision changes
- Unable to reason
- Considered a nervous person
- Worried over little things
- Anxiety
- Unusual tension
- Frustration

- Numbness
- Often break out in cold sweats
- Profuse sweating
- Depressed
- Been admitted for psychiatric care
- Often awakened by frightening dreams
- Family member had nervous breakdown
- Use tranquilizers
- Aggressive
- Misunderstood by others
- Irritable
- Easily flare in anger
- Feeling of hostility
- Fatigue
- Hyperactive
- Restless-leg syndrome
- Considered clumsy
- Unable to coordinate muscles
- Have difficulty falling asleep
- Have difficulty staying asleep
- Daytime sleepiness
- Am a workaholic
- Have had hallucinations
- Have considered suicide
- Have overused alcohol
- Family history of overused alcohol
- Cry often
- Feel insecure
- Have overused drugs
- Have been addicted to drugs
- Extremely shy

## Dental History

Please print or write legibly.

Have you had sore gums (gingivitis) often over the years?  Yes  No

Has ringing in the ears (tinnitus) been present?  Yes  No

Have TMJ (temporal mandibular joint) problems been a concern?  Yes  No

Do you often have a 'metallic' taste in your mouth?  Yes  No

Do you have a lot of bad breath (halitosis) or white tongue (thrush)?  Yes  No

Have you worn or do you presently wear braces?  Yes  No

Do you have problems chewing?  Yes  No

Do you floss regularly?  Yes  No

Did your mother have dental fillings prior to giving birth to you?  Yes  No

Did you have fillings as a child?  Yes  No

If yes, about how many fillings did you have up to 18 yrs? \_\_\_\_\_

Did you have dental fillings as an adult?  Yes  No

If yes, about how many fillings did you have after age 18 yrs? \_\_\_\_\_

How many amalgam fillings do you have now? \_\_\_\_\_

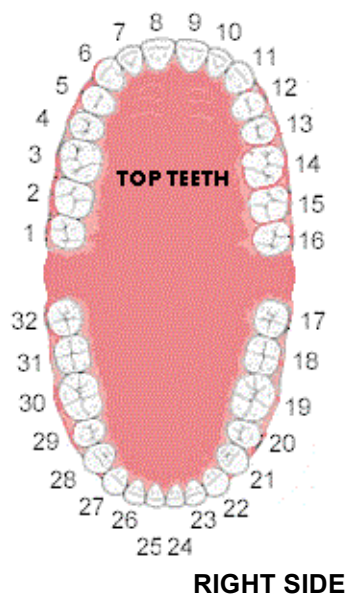
Did you play with mercury as a child or adult?  Yes  No

Have you eaten a lot of fish in your life?  Yes  No

List the approximate age and the type of dental work done from childhood until present:

Age	Describe Dental Work	Health Problems following dental work? (describe)

Please circle the tooth or teeth you have had or still have problems with. Please state what type of problem you have had, for example: root canal, crown, abscessed tooth, partials, etc. and indicate which teeth have fillings (if you know).



**RECORD ANSWERS:**

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## Medications & Supplements

Please print or write legibly.

### ANTIBIOTIC USE

**Antibiotics: How often have you taken antibiotics?**

	Less than 5 times	More than 5 times
Infancy/Childhood		
Teen		
Adulthood		

### STEROID USE

**Oral Steroids: How often have you taken oral steroids (e.g. Prednisone, Cortisone, etc.)?**

	Less than 5 times	More than 5 times
Infancy/Childhood		
Teen		
Adulthood		

**Indicate any medications you're currently taking or have taken in the last month:**

- |   |  |
|---|--|
| <input type="checkbox"/> Acid-blocking drugs      | <input type="checkbox"/> Diuretics   |
| <input type="checkbox"/> Anti-anxiety medications | <input type="checkbox"/> Estrogen or progesterone (pharmaceutical, prescription) |
| <input type="checkbox"/> Antibiotics              | <input type="checkbox"/> Estrogen or progesterone (natural)                      |
| <input type="checkbox"/> Anticonvulsants          | <input type="checkbox"/> Heart medications                                       |
| <input type="checkbox"/> Antidepressants          |  |



- Anti-fungals
- Aspirin/Ibuprofen
- Asthma inhalers
- Beta blockers
- Birth-control pills/implant contraceptives
- Chemotherapy
- Cholesterol-lowering medications
- Cortisone/steroids
- Diabetic medications/insulin
- High-blood-pressure medications
- Laxatives
- Relaxants/sleeping pills
- Testosterone (natural or prescription)
- Thyroid medication
- Acetaminophen (Tylenol)
- Ulcer medications
- Sildenafil citrate (Viagra or similar)

### MEDICATION LOG

Please indicate the type of medications you are taking now. Please include non-prescription drugs.

Medication Name	Date started	Dated Stopped	Dosage	# per day

### SUPPLEMENT LOG

Supplements: List all vitamins, minerals and other nutritional supplements

Supplement Name/Brand	Dose	Frequency	Dated Started	Reason for use

Have your medications or supplements ever caused you unusual side effects or problems?

Yes  No

If yes, please describe:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Allergies**

Please print or write legibly.

Medication / Supplement / Food	Reaction

**Nutrition & Lifestyle History**

Please print or write legibly.

Have you made any changes in your eating habits because of your health?  Yes  No

Do you currently follow a special diet or nutritional program?  Yes  No

Check all that apply:

- Low fat
- Mixed-food diet (animal & vegetable sources)
- High protein
- Vegetarian
- Vegan
- Gluten-restricted
- Specific program for weight loss/maintenance Type: \_\_\_\_\_
- Low sodium
- Fat restriction
- Low starch/carbohydrate
- The Blood-Type Diet
- Metabolic typing diet
- The Zone Diet
- Total calorie restriction
- Ovo-lacto diet
- Diabetic
- No dairy
- No wheat

**Please check any specific food restrictions you have:**

- Dairy                                       Wheat                                       Eggs  
 Soy     Corn     All gluten  
 Other: \_\_\_\_\_

Is there anything special about your diet that I should know?

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Height (feet/inches): \_\_\_\_\_ Current weight: \_\_\_\_\_

Usual weight range +/- 5 lbs: \_\_\_\_\_ Desired weight range (+/- 5 lbs): \_\_\_\_\_

Highest adult weight: \_\_\_\_\_ Lowest adult weight: \_\_\_\_\_

Weight fluctuations (>10 lbs)?  Yes  No Body Fat %: \_\_\_\_\_

How often do you weigh yourself?  Daily  Weekly  Monthly  Rarely  Never

Are there any foods that you avoid because they give you symptoms?  Yes  No

If yes, please name the food and symptom (e.g., wheat – gas and bloating)

Food	Symptom	Other comments

If you could eat only a few foods a week, what would they be? \_\_\_\_\_

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Do you grocery shop?  Yes  No If no, who does the shopping? \_\_\_\_\_

When you shop do you purchase the following?

- Organic foods                                       Hormone-free/antibiotic-free meat

Do you read food labels?  Yes  No

Do you cook?  Yes  No If no, who does the cooking? \_\_\_\_\_

How many meals do you eat out per week?  0-1  1-3  3-5  >5

Check all the factors that apply to our current lifestyle and eating habits:

- Fast eater
- Erratic eating habits
- Eat too much
- Late-night eater
- Dislike health food
- Time constraints
- Eat more than 50% of meals away from home
- Travel frequently
- Non-availability of healthful foods
- Do not plan meals or menus
- Reliance on convenience items
- Poor snack choices
- Significant other or family members don't like healthful foods
- Significant other or family members have special dietary needs or food preferences
- Love to eat
- Eat because I have to
- Have a negative relationship to food
- Struggle with eating issues
- Emotional eater (eat when sad, lonely, depressed, bored)
- Eat too much under stress
- Eat too little under stress
- Don't care to cook
- Eating in the middle of the night
- Confused about nutritional advice
- Diet often for weight control

## FOOD DIARY

Place a check mark next to the food/drink that applies to your current diet. (List continues on next page.)

Usual Breakfast	Usual Lunch	Usual Dinner
<input type="checkbox"/> None <input type="checkbox"/> Bacon/sausage <input type="checkbox"/> Bagel <input type="checkbox"/> Butter <input type="checkbox"/> Cereal <input type="checkbox"/> Coffee <input type="checkbox"/> Donut <input type="checkbox"/> Eggs <input type="checkbox"/> Fruit <input type="checkbox"/> Juice <input type="checkbox"/> Margarine <input type="checkbox"/> Milk <input type="checkbox"/> Oat bran <input type="checkbox"/> Sugar <input type="checkbox"/> Sweet roll <input type="checkbox"/> Sweetener <input type="checkbox"/> Tea <input type="checkbox"/> Toast <input type="checkbox"/> Water <input type="checkbox"/> Wheat bran <input type="checkbox"/> Yogurt <input type="checkbox"/> Oat meal <input type="checkbox"/> Milk protein shake <input type="checkbox"/> Slim Fast <input type="checkbox"/> Carnation shake <input type="checkbox"/> Soy protein <input type="checkbox"/> Whey protein <input type="checkbox"/> Rice protein <input type="checkbox"/> Other: (list below)	<input type="checkbox"/> None <input type="checkbox"/> Butter <input type="checkbox"/> Coffee <input type="checkbox"/> Eat in a cafeteria <input type="checkbox"/> Eat in restaurant <input type="checkbox"/> Fish sandwich <input type="checkbox"/> Fried foods <input type="checkbox"/> Hamburger <input type="checkbox"/> Hot dogs <input type="checkbox"/> Juice <input type="checkbox"/> Leftovers <input type="checkbox"/> Lettuce <input type="checkbox"/> Margarine <input type="checkbox"/> Mayo <input type="checkbox"/> Meat sandwich <input type="checkbox"/> Milk <input type="checkbox"/> Pizza <input type="checkbox"/> Potato chips <input type="checkbox"/> Salad <input type="checkbox"/> Salad dressing <input type="checkbox"/> Soda <input type="checkbox"/> Soup <input type="checkbox"/> Sugar <input type="checkbox"/> Sweetener <input type="checkbox"/> Tea <input type="checkbox"/> Tomato <input type="checkbox"/> Vegetables <input type="checkbox"/> Water <input type="checkbox"/> Yogurt <input type="checkbox"/> Slim Fast <input type="checkbox"/> Carnation shake <input type="checkbox"/> Protein shake	<input type="checkbox"/> None <input type="checkbox"/> Beans (legumes) <input type="checkbox"/> Brown rice <input type="checkbox"/> Butter <input type="checkbox"/> Carrots <input type="checkbox"/> Coffee <input type="checkbox"/> Fish <input type="checkbox"/> Green vegetables <input type="checkbox"/> Juice <input type="checkbox"/> Margarine <input type="checkbox"/> Milk <input type="checkbox"/> Pasta <input type="checkbox"/> Potato <input type="checkbox"/> Poultry <input type="checkbox"/> Red meat <input type="checkbox"/> Rice <input type="checkbox"/> Salad <input type="checkbox"/> Salad dressing <input type="checkbox"/> Soda <input type="checkbox"/> Sugar <input type="checkbox"/> Sweetener <input type="checkbox"/> Tea <input type="checkbox"/> Vinegar <input type="checkbox"/> Water <input type="checkbox"/> White rice <input type="checkbox"/> Yellow vegetables <input type="checkbox"/> Other: (List below)

**Check foods/drinks that you consume a minimum of 3 days or more each week.**

- |  |  |
|--|--|
| <input type="checkbox"/> Alcohol                 | <input type="checkbox"/> Chili pepper    |
| <input type="checkbox"/> Almond butter           | <input type="checkbox"/> Chinese food    |
| <input type="checkbox"/> Almonds                 | <input type="checkbox"/> Cinnamon        |
| <input type="checkbox"/> Apples                  | <input type="checkbox"/> Clam            |
| <input type="checkbox"/> Asparagus               | <input type="checkbox"/> Cloves          |
| <input type="checkbox"/> Avocado                 | <input type="checkbox"/> Cocoa/chocolate |
| <input type="checkbox"/> Bacon                   | <input type="checkbox"/> Coconut         |
| <input type="checkbox"/> Bagel                   | <input type="checkbox"/> Cod             |
| <input type="checkbox"/> Banana                  | <input type="checkbox"/> Coffee          |
| <input type="checkbox"/> Barley                  | <input type="checkbox"/> Corn            |
| <input type="checkbox"/> Bean, lima              | <input type="checkbox"/> Crab            |
| <input type="checkbox"/> Bean, pinto             | <input type="checkbox"/> Cranberry       |
| <input type="checkbox"/> Bean, string            | <input type="checkbox"/> Cream cheese    |
| <input type="checkbox"/> Biscuit                 | <input type="checkbox"/> Cucumber        |
| <input type="checkbox"/> Blueberries             | <input type="checkbox"/> Deli meat       |
| <input type="checkbox"/> Bread, rye              | <input type="checkbox"/> Deli sandwich   |
| <input type="checkbox"/> Bread, white            | <input type="checkbox"/> Desserts        |
| <input type="checkbox"/> Bread, whole wheat      | <input type="checkbox"/> Eggplant        |
| <input type="checkbox"/> Broccoli                | <input type="checkbox"/> Ensure          |
| <input type="checkbox"/> Brazil nuts             | <input type="checkbox"/> Flounder        |
| <input type="checkbox"/> Brussels sprouts        | <input type="checkbox"/> French fries    |
| <input type="checkbox"/> Burger King             | <input type="checkbox"/> French toast    |
| <input type="checkbox"/> Butter                  | <input type="checkbox"/> Fried foods     |
| <input type="checkbox"/> Cabbage                 | <input type="checkbox"/> Garlic          |
| <input type="checkbox"/> Candy                   | <input type="checkbox"/> Ginger          |
| <input type="checkbox"/> Carnation drink         | <input type="checkbox"/> Grape           |
| <input type="checkbox"/> Carrot                  | <input type="checkbox"/> Grape Nuts      |
| <input type="checkbox"/> Cashew                  | <input type="checkbox"/> Grapefruit      |
| <input type="checkbox"/> Celery                  | <input type="checkbox"/> Greek food      |
| <input type="checkbox"/> Cereal, bran            | <input type="checkbox"/> Grits           |
| <input type="checkbox"/> Cereal, corn            | <input type="checkbox"/> Haddock         |
| <input type="checkbox"/> Cereal, Special K       | <input type="checkbox"/> Halibut         |
| <input type="checkbox"/> Cereal, _____           | <input type="checkbox"/> Ham             |
| <input type="checkbox"/> Cereal, _____           | <input type="checkbox"/> Hamburger       |
| <input type="checkbox"/> Cheese                  | <input type="checkbox"/> Hardee's food   |
| <input type="checkbox"/> Chewing gum, sugar free | <input type="checkbox"/> Herring         |
| <input type="checkbox"/> Chewing gum, sweetened  | <input type="checkbox"/> Honey           |
| <input type="checkbox"/> Chicken                 | <input type="checkbox"/> Hot dogs, beef  |

- Hot dogs, pork
- Ice cream
- Indian food
- Italian food
- Jack in the Box food
- Japanese food
- Jelly
- Ketchup
- Lamb
- Lemon
- Lentil
- Lettuce
- Lime
- Lobster
- Mackerel
- Malt
- Margarine
- McDonald's food
- Mexican food
- Milk, almond
- Milk, cow
- Milk, goat
- Milk, rice
- Milk, soy
- Millet
- Mung bean
- Mushroom
- Mustard
- Nutmeg
- NutriSweet
- Oatmeal, regular
- Oatmeal, instant
- Olive
- Onion
- Orange
- Orange juice
- Oregano
- Oyster
- Pancakes
- Papaya
- Parsley
- Peach
- Peanut
- Peanut butter
- Peas
- Pecan
- Pepper,
- Pepper, green
- Perch
- Pineapple
- Plum
- Pop Tarts
- Pork
- Potato, sweet
- Potato, white
- Protein shake, milk
- Protein shake, soy
- Protein shake, whey
- Pumpkin
- Quinoa
- Radish
- Rye
- Safflower
- Sage
- Salad bar
- Salmon
- Salt
- Sardines
- Sausage
- Scallops
- Sesame
- Shrimp
- Slim Fast
- Snapper
- Soft drinks
- Sole
- Sour cream
- Soybean
- Spinach
- Squash
- Strawberry
- Sucralose

- Sugar
- Sunflower
- Sweet & Low
- Taco Bell food
- Tangerine
- Tea, black
- Tea, decaffeinated
- Thai food
- Tomato
- Trout
- Tuna
- Turkey
- Vinegar
- Waffles
- Walnut
- Wendy's food
- Wheat
- Whitefish
- Yam
- Yeast, baker's
- Yeast, brewer's
- Yogurt
- Zucchini

**What snacks do you eat or drink between:**

Breakfast & Lunch: \_\_\_\_\_

Lunch & Dinner: \_\_\_\_\_

After Dinner: \_\_\_\_\_

**How much of the following do you consume each day/week?**

Item	Daily	Weekly	Favorite Type
Candy			
Cheese			
Chocolate			
Cups of caffeine containing coffee			
Cups of decaffeinated coffee or tea			
Cups of hot chocolate			
Cups of caffeine containing tea			
Diet sodas (12-ounce can/bottle)			
Sodas with caffeine (12-ounce can/bottle)			
Sodas without caffeine (12-ounce can/bottle)			
Energy Drinks (12-ounce can/bottle)			
Ice cream			
Salty foods			
Slices of white bread (rolls/bagels)			

**Water:** Glasses per day \_\_\_\_ **Type:**  Tap  Distilled  Spring  Well  Reverse Osmosis



Do you have symptoms **immediately after** eating, such as belching, bloating, sneezing, hives, etc.?

Yes  No If yes, please explain: \_\_\_\_\_

If yes, are these symptoms associated with a particular food or supplement(s)?  Yes  No

If yes, please name the food and symptom (e.g., wheat – gas and bloating)

Food	Symptom	Other Comments

Do you feel you have **delayed** symptoms after eating certain foods (symptoms may not be evident for 24 hours or more), such as fatigue, muscle aches, sinus congestion, etc.?  Yes  No

Do you feel **worse** when you eat a lot of:

- High-fat foods
- High-protein foods
- High-carbohydrate foods (breads, pasta, potatoes)
- Refined sugar (junk food)
- Fried foods
- 1 or 2 alcoholic drinks
- Other: \_\_\_\_\_

Do you feel **better** when you eat a lot of:

- High-fat foods
- High-protein foods
- High-carbohydrate foods (breads, pasta, potatoes)
- Refined sugar (junk food)
- Fried foods
- 1 or 2 alcoholic drinks
- Other: \_\_\_\_\_

Does skipping meals greatly affect your symptoms?  Yes  No

Has there ever been a food that you have craved or really “pigged out” on over a period of time?

Yes  No If yes, what food(s):

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Do you have an aversion to certain foods?  Yes  No If yes, what food(s):

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The most important thing I should change about my diet to improve my health is:

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## TOBACCO HISTORY

Currently using tobacco?  Yes  No How many years? \_\_\_\_\_ Packs per day: \_\_\_\_\_

If yes, what type?  Cigarette  Smokeless  Cigar  Pipe  Patch  Gum

Number of attempts to quit: \_\_\_\_\_

**Previous smoking:** How many years? \_\_\_\_\_ Packs per day: \_\_\_\_\_ Date you quit: \_\_\_\_\_

Are you exposed to second-hand smoke? If yes, please explain:

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## ALCOHOL INTAKE

How many drinks currently per week? *1 drink = 5 ounces wine, 12 oz. beer, 1.5 ounces spirits*

None  1-3  4-6  7-10  > 10 *If none skip to "Other Substances"*

**Previous alcohol intake?**  Yes —  Mild  Moderate  High  No

Have you ever been told to cut down your alcohol intake?  Yes  No

Do you get annoyed when people ask you about your drinking?  Yes  No

Do you ever feel guilty about your alcohol consumption?  Yes  No

Do you ever take an eye-opener?  Yes  No

Do you notice a tolerance to alcohol (can you "hold" more than others?)  Yes  No

Have you ever been unable to remember what you did during a drinking episode?  Yes  No

Do you get into arguments or physical fights when you have been drinking?  Yes  No

Have you ever been arrested or hospitalized because of drinking?  Yes  No

Have you ever thought about getting help to control or stop your drinking?  Yes  No

Was your mother an alcoholic?  Yes  No Father?  Yes  No

Other family member?  Yes  No

## OTHER SUBSTANCES

Are you currently using recreational drugs?  Yes  No

If yes, what types?: \_\_\_\_\_

Have you ever used IV or inhaled recreational drugs?  Yes  No

If yes, what types?: \_\_\_\_\_

## EXERCISE

Current Exercise program: *Activity (list type, number of sessions/week, and duration of activity)*

Activity	Type	Frequency per Week	Duration in Minutes
Stretching			
Cardio/Aerobics			
Strength Training			
Other (Pilates, yoga, etc.)			
Sports/Leisure (golf, tennis, rollerblading, etc.)			

Rate your level of motivation for including exercise in your life?  Low  Medium  High

List problems that limit activity: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Do you feel unusually fatigued after exercise?  Yes  No

If yes, please describe: \_\_\_\_\_

Do you usually sweat when exercising?  Yes  No

## Social History

Please print or write legibly.

### PSYCHOSOCIAL

Do you feel significantly less vital than you did a year ago?  Yes  No

Are you happy?  Yes  No

Do you feel your life has meaning and purpose?  Yes  No

Do you believe stress is presently reducing the quality of your life?  Yes  No

Do you like the work you do?  Yes  No

Have you experienced major losses in your life?  Yes  No

Do you spend a majority of your time and money fulfilling responsibilities and obligations?  Yes  No

Would you describe your experience as a child in your family as happy and secure?  Yes  No

### STRESS/COPING

Unfortunately, abuse and violence of all kinds—verbal, emotional, physical, and sexual—are leading contributors to chronic stress, illness, and immune-system dysfunction; witnessing violence and abuse can also be very traumatic. If you have experienced or witnessed any kind of abuse in the past, or if abuse is now an issue in your life, it is very important that you feel safe telling us about it, so that we can support you and optimize your treatment outcomes.

Please do your best to answer the following questions:

Did you feel safe growing up?  Yes  No

Have you ever been involved in abusive relationships in your life?  Yes  No

Was alcoholism or substance abuse present in your childhood home?  Yes  No

Is alcoholism or substance abuse present in your relationships now?  Yes  No

Have you ever sought counseling?  Yes  No

Currently?  Yes  No Previously?  Yes  No If previously, from \_\_\_\_\_ to \_\_\_\_\_

What kind of counseling? \_\_\_\_\_

Comments: \_\_\_\_\_

Do you feel you have an excessive amount of stress in your life?  Yes  No

Do you feel you can easily handle the stress in your life?  Yes  No

Daily stressors: *Rate on a scale of 1–10 (1 if not stressful, 10 if very stressful)*

Work \_\_\_\_\_ Family \_\_\_\_\_ Social \_\_\_\_\_ Finances \_\_\_\_\_ Health \_\_\_\_\_ Other \_\_\_\_\_

Do you practice meditation or relaxation techniques?  Yes  No If yes, how often? \_\_\_\_\_

Check all that apply:

Yoga  Meditation  Imagery  Breathing  Tai Chi  Prayer  Other: \_\_\_\_\_

Hobbies and leisure activities: \_\_\_\_\_

How important is religion (or spirituality) for you and your family's life?

Not at all important    Somewhat important    Extremely important

Have you ever been abused, a victim of a crime, or experienced a significant trauma?    Yes    No

How well have things been going for you lately?

	Very well	Fine	Poorly	Very poorly	Does not apply
At school					
In your job					
In your social life					
With close friends					
With sex					
With your attitude					
With your boyfriend/girlfriend					
With your children					
With your parents					
With your spouse					

Which of the following provide you emotional support? *Check all that apply*

Spouse    Family    Friends    Religious/Spiritual    Pets    Other \_\_\_\_\_

## STRESS EVALUATION

This section of the questionnaire is an assessment of stressors and related stress symptoms and complaints. The questions have assigned scores/point values. To obtain score, multiply points (column 1) by duration (column 2). Add the scores of each section and make a note at the bottom under total score.

Symptom	Score	Duration (years)			Score
<input type="checkbox"/> Excessive Fatigue	10	½	1	2	
<input type="checkbox"/> Dry & Thin Skin	10	½	1	2	
<input type="checkbox"/> Nervous/Irritability	9	½	1	2	
<input type="checkbox"/> Low body temperature	8	½	1	2	
<input type="checkbox"/> Premenstrual tension	8	½	1	2	
<input type="checkbox"/> Inability to concentrate	8	½	1	2	
<input type="checkbox"/> Mental depression	8	½	1	2	
<input type="checkbox"/> Food allergies & sensitivities	7	½	1	2	
<input type="checkbox"/> Craving for sweets	7	½	1	2	
<input type="checkbox"/> Headaches	6	½	1	2	
<input type="checkbox"/> Alcohol intolerance	6	½	1	2	
<input type="checkbox"/> Poor memory	5	½	1	2	
<input type="checkbox"/> Heart palpitations	5	½	1	2	
<b>TOTAL SCORE</b>					

Do you have chronic pain?  Yes  No

Do you have chronic inflammation?  Yes  No

### SOCIAL READJUSTMENT RATING SCALE\*

Check YES or NO to each life event in this list that happened in the last twelve months. For every "Yes" that applies, give yourself the points as listed. Upon completion, total the score and enter in box below.

Life Event	Answer		Points
Death of spouse	<input type="checkbox"/> Yes	<input type="checkbox"/> No	100
Divorce	<input type="checkbox"/> Yes	<input type="checkbox"/> No	73
Marital separation	<input type="checkbox"/> Yes	<input type="checkbox"/> No	65
Jail term	<input type="checkbox"/> Yes	<input type="checkbox"/> No	63
Death of close family member	<input type="checkbox"/> Yes	<input type="checkbox"/> No	63
Personal injury or illness	<input type="checkbox"/> Yes	<input type="checkbox"/> No	53
Marriage	<input type="checkbox"/> Yes	<input type="checkbox"/> No	50
Fired from work	<input type="checkbox"/> Yes	<input type="checkbox"/> No	47
Marital reconciliation	<input type="checkbox"/> Yes	<input type="checkbox"/> No	45
Retirement	<input type="checkbox"/> Yes	<input type="checkbox"/> No	45
Change in family members health	<input type="checkbox"/> Yes	<input type="checkbox"/> No	44
Pregnancy	<input type="checkbox"/> Yes	<input type="checkbox"/> No	40
Sex difficulties	<input type="checkbox"/> Yes	<input type="checkbox"/> No	39
Addition to family	<input type="checkbox"/> Yes	<input type="checkbox"/> No	39
Business readjustment	<input type="checkbox"/> Yes	<input type="checkbox"/> No	39
Change in financial status	<input type="checkbox"/> Yes	<input type="checkbox"/> No	38
Death of close friend	<input type="checkbox"/> Yes	<input type="checkbox"/> No	37
Change in line of work	<input type="checkbox"/> Yes	<input type="checkbox"/> No	36
Change in # of marital arguments	<input type="checkbox"/> Yes	<input type="checkbox"/> No	35
Mortgage or loan over \$10,000	<input type="checkbox"/> Yes	<input type="checkbox"/> No	31
Foreclosure of mortgage or loan	<input type="checkbox"/> Yes	<input type="checkbox"/> No	30
Change in work responsibilities	<input type="checkbox"/> Yes	<input type="checkbox"/> No	29
Son or daughter leaving home	<input type="checkbox"/> Yes	<input type="checkbox"/> No	29
Trouble with in-laws	<input type="checkbox"/> Yes	<input type="checkbox"/> No	29
Outstanding personal achievement	<input type="checkbox"/> Yes	<input type="checkbox"/> No	28
Spouse begins or stops work	<input type="checkbox"/> Yes	<input type="checkbox"/> No	26
Starting or finishing school	<input type="checkbox"/> Yes	<input type="checkbox"/> No	26
Change in living conditions	<input type="checkbox"/> Yes	<input type="checkbox"/> No	25
Revision of personal habits	<input type="checkbox"/> Yes	<input type="checkbox"/> No	24
Trouble with boss	<input type="checkbox"/> Yes	<input type="checkbox"/> No	23

Life Event	Answer		Points
Change in work hours, conditions	<input type="checkbox"/> Yes	<input type="checkbox"/> No	20
Change in residence	<input type="checkbox"/> Yes	<input type="checkbox"/> No	20
Change in schools	<input type="checkbox"/> Yes	<input type="checkbox"/> No	20
Change in recreational habits	<input type="checkbox"/> Yes	<input type="checkbox"/> No	19
Mortgage or loan under \$10,000	<input type="checkbox"/> Yes	<input type="checkbox"/> No	18
Change in sleeping habits	<input type="checkbox"/> Yes	<input type="checkbox"/> No	16
Change in eating habits	<input type="checkbox"/> Yes	<input type="checkbox"/> No	15
Vacation	<input type="checkbox"/> Yes	<input type="checkbox"/> No	13
<b>TOTAL SCORE</b>			

\* Holmes, TH and Rahe, RH Booklet for Schedule of Recent Experience (SRE) Seattle, University of Washington, 1967

## TOXIC STRESS TRIGGERS

(These refer to on-going stress that has accumulated over months or years. Please mark any of the above that you have experienced in your lifetime)

- Childhood traumas
- Perfectionism
- Divorce or change in a relationship
- Care giving: *taking care of a sick family member*
- Job or career challenges
- Illness, either short-term or chronic
- Dieting: *constantly trying a new and improved diet program*
- Menopause

### DO YOU WORRY OVER?

- Home life
- Marriage
- Children
- Job
- Income

### IS YOUR LIFE:

- Satisfactory
- Boring
- Demanding
- Unsatisfactory
- Affected by Money Problems

## SLEEP/REST

Average number of hours you sleep:  >10  8-10  6-8  <6

Do you have trouble falling asleep?  Yes  No

Do you feel rested upon awakening?  Yes  No

Do you have problems with insomnia?  Yes  No

Do you snore?  Yes  No

Do you use sleeping aids?  Yes  No Explain: \_\_\_\_\_

## Environmental Influences

Please print or write legibly.

There are over 70,000 chemicals commercially produced in the United States. The long-term effects of many of these chemicals have never been investigated. But many chemicals are harmful in very low doses. Unless generated by the body (formaldehyde, pentane), the body's level for chemicals should be non-detectable, and not "low level". Chemicals are widespread in our environment, and constant exposure to low levels can cause dysfunction in many systems of the body. The purpose in the following questions is to determine if any of your health problems can be a result of chemical toxicity and to measure your **TOTAL TOXIN LOAD**.

### Electromagnetic Factors

- Live or have you lived within 200 yards from high-voltage wires or transformers  
When? \_\_\_\_\_
- Live or have lived near an electric distribution substation
- Bed is close to the main electrical current
- Have a fan directly over your bed
- Have an alarm clock or radio close to your bed (plugged in)
- Live or have you lived near a television transmitter
- Sleep with an electric blanket, heating pad
- Sleep on a waterbed

#### Position of your head of your bed is facing:

- North
- South
- East
- West
- Work on a computer for longer than six hours/day
- Use a screening shield over your computer screen

- Live or have you lived near a power generating station
- Live near a radio tower
- You use a cellular phone more than 2 hours per day
- Use microwave ovens
- Bed has a wooden backboard
- Have fluorescent light fixtures

What is your occupation?  
\_\_\_\_\_

### Toxin Exposure

#### Trichloroethylene/TCE

- Work close to a copy machine
- Worked in a printing shop
- Drink decaffeinated coffee
- Use typewriter correction fluid
- Use rug cleaners
- Use disinfectants
- Use carbonless paper
- Use spot removers
- Use cleaning supplies



- Use metal degreasers
- Do recreational painting

#### Formaldehyde

- Wear many dry-cleaned clothes
- Noticed changes of your health since you moved into your home
- Wear many polyester clothes and permanent press
- Use spray starch
- Have foam wall insulation
- Have particleboard, chip board or interior plywood
- Put up wallpaper in the last 2 years
- Have foam cushions or foam mattresses
- Live or lived in a trailer
- Worked in a laboratory
- Your home has been insulated since your illness
- Have new carpets When? \_\_\_\_\_
- Use waxes and polishes on your floor
- Have been around resin glues and plastics
- Have exterior-grade plywood on your home
- Home is made of stucco, plaster or concrete
- Have a wood-burning stove
- Have draperies
- Have used acid-cured resin floor finishes
- Have fire-proof material in your home
- Smoke in your home
- Have a photography darkroom
- Use nail polish remover
- Use fingernail hardeners

#### Pesticides & Herbicides

(Organochlorines, Organophosphate, Carbamate, Chlorinated Cyclodiene, Botanical & Microbial)

- Use pesticides
- Use weed killer
- Use cleaning fluids, waxes
- Lived or worked at a dry-cleaning plant

- Have been around wood preservatives
- Drink tap water
- Work with electrical equipment
- Have mothballs in your closets
- Gasoline fumes bother you
- Eat store-bought meat
- Use insecticides
- Use crop-surface sprays
- Use aerosols
- Use fumigants

#### Volatile Organic Compounds (Paradichlorobenzenes, toluene, ethers, ketones, propane, polymers, tetrachloroethylene)

- Home has been painted in the last 2 years
- Use cleaning solvents
- Have soft vinyl floors
- Handle propane and butane
- Get your clothes dry-cleaned
- Store dry-cleaned clothes in closets
- Barbecue more than 2 times per month
- Work in a "tightly sealed building"
- Work close to a laser printer
- Use moth balls
- Have nylon carpet
- Use air fresheners
- Have a workshop in the home

#### Phenols

Do you use the following?

- Household cleaners
- Nasal sprays
- Styrofoam cups
- Cough syrup
- Decongestants
- Hair sprays
- Scented deodorants
- Scotch tape
- Newsprint

- Lysol
- Epoxy
- Listerine
- Chloraseptic throat sprays
- Noxema
- Mildew cleaners
- Perfumes
- Air fresheners
- Disinfectants
- Polishes
- Glues
- Waxes
- Mouthwash
- Saucepans with hard handles
- Do you smoke in the house
- Have you been exposed to chemicals?  
When?  
\_\_\_\_\_
- Have you had your home treated for termites?  
When?  
\_\_\_\_\_
- Do you wash your vehicle by hand?  
What type of cleaners do you use?  
\_\_\_\_\_

**Carbon Monoxide/Nitrogen Oxide/Sulfur Dioxide**

- Have oil or gas stove
- Have water heater
- Chimney is damaged
- Live near a busy street
- Garage is attached to your home
- Smoke at home
- Have an open fireplace

**Ozone**

- Use an electrical sewing machine
- Use power tools

- Use ion generators
- Work close to a photocopier

**Carbon Dioxide**

- Work in a crowded place
- Have poor ventilation at work

**Asbestos**

- Live in an old home
- Have old ceiling tiles, plaster, insulation board and heating-duct tape
- Lived in a large city with many trucks, buses, etc.
- Lived near a building which was torn down
- Mother exposed to any unusual chemicals or drugs during pregnancy (DES)
- Have fingernails treated with acrylic adhesives

**Please note the "brand" of product you use**

**For example: Toothpaste: Crest**

Shampoo: \_\_\_\_\_

Toothpaste: \_\_\_\_\_

Hair Conditioner: \_\_\_\_\_

Makeup: \_\_\_\_\_

Lipstick: \_\_\_\_\_

Make-up Foundation: \_\_\_\_\_

Deodorant: \_\_\_\_\_

Perfume: \_\_\_\_\_

Hairspray: \_\_\_\_\_

Shaving Cream: \_\_\_\_\_

Cologne: \_\_\_\_\_

Facial Creams: \_\_\_\_\_

Body Creams: \_\_\_\_\_

Do you have hair permanents?  Yes  No

If yes, how often? \_\_\_\_\_

Do you have hair colorings?  Yes  No

If yes, is it  permanent or  temporary?

**Do you use Latex products?**

- Baby-bottle nipples
- Balloons

- Bandages
- Diaphragms
- Hot-water bottles
- Latex gloves
- Dishwashing gloves
- Rubber dams for dental work
- Tires
- Worked in a rubber industry

### General Miscellaneous

- Have basement molds
- Home is damp
- Use a humidifier? If yes, when the last time you cleaned it?  
\_\_\_\_\_
- Use black hair dye (Nitrosamines)
- Worked in beauty shop  
When?  
\_\_\_\_\_
- Take any illicit drugs as an adolescent/young adult?  
What type?  
\_\_\_\_\_
- Open your windows at home
- Work in a machine shop
- Work in a garden
- Work or have you worked on a farm  
When?  
\_\_\_\_\_
- Have mercury fillings
- Had mercury fillings removed. When?  
\_\_\_\_\_
- Been exposed to radiation  
When?  
\_\_\_\_\_
- Have a hot tub
- Use chlorine or bromine
- Have a well
- Work around PVC pipe (Vinyl chloride)
- Home is well ventilated

- Moved to a new office in the last two years
- Live in an apartment (how old? \_\_\_\_\_)
- Eat at salad bars
- Eat raw fish (sushi)
- Buy food from street vendors
- For Women:** Have breast implants  
Implant made of  saline  silicone
- Has any type of metal been used in implants or joint replacements in your body?  
What type? \_\_\_\_\_  
Where? \_\_\_\_\_
- Notice more symptoms at work than at home or vice versa?
- Symptoms worse going into a mall
- Have you ever worked in a mall?  
When? \_\_\_\_\_
- Have live plants in your home
- Have pets in your home
- Bought new vehicle since symptoms began
- Furniture put in storage or possibly fumigated
- Stained furniture in the last 2 years
- Have a tool shop in your garage
- Live on or near a golf course
- Live in or near an industrial area
- Lived or traveled outside the US  
Where?  
\_\_\_\_\_
- Bought new furniture?  
What type of material?  
\_\_\_\_\_
- Installed drop ceilings
- Painted indoors
- Have siding on your home
- Changed your heating system, stove, clothes dryer, or water heater
- Lived in a brand-new home
- Worked in a new office

- Noticed changes of your health since you moved into your home
- Have a water-purification system
- Live near a landfill
- Have a water filter on your shower

**Describe the contents of your bedroom**

- What type of mattress?  
\_\_\_\_\_
- Hardwood floors
- Laminate floors
- Carpeting
- Window blinds
- Draperies
- Foam pillow
- Feather pillow
- Dacron pillow
- Wool blankets
- Cotton blankets
- Quilts
- Synthetic blankets
- Electric blanket
- Ceiling fan
- Material stored under the bed
- Real plants
- Artificial plants
- Aromatherapy
- Scented candles
- Central heating
- Fireplace
- Electric baseboard

- Gas heat
- Air filter  
What type?  
\_\_\_\_\_
- When was the last time you changed the air filter?  
\_\_\_\_\_
- Central air conditioning
- Sleep with windows open
- Live close to a high-traffic road
- Smoke in bed
- Allow any pets in your room  
What type?  
\_\_\_\_\_
- Plugged-in air fresheners

**Art and Leisure Activities**

- Silk-screening
- Stained glass
- Pottery & ceramics
- Make jewelry
- Use art-and-craft supplies
- Use airbrush and spray paints
- Quilting and weaving
- Gardening
- Make soapstone carvings
- Use acrylic paint

**What hobbies do you have? Please list:**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**Please indicate the occupation of your parents during your childhood:**

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## Readiness Assessment

Please print or write legibly.

Rate on a scale of: 5 (very willing) to 1 (not willing).

In order to improve your health, how willing are you to:

Significantly modify your diet  5  4  3  2  1

Take several nutritional supplements each day  5  4  3  2  1

Keep a record of everything you eat each day  5  4  3  2  1

Modify your lifestyle (e.g. work demands, sleep habits)  5  4  3  2  1

Practice relaxation techniques  5  4  3  2  1

Engage in regular exercise  5  4  3  2  1

Have periodic lab tests to assess progress  5  4  3  2  1

Comments \_\_\_\_\_

Rate on a scale of: 5 (very confident) to 1 (not confident at all).

How confident are you of your ability to organize and follow through on the health-related activities?

5  4  3  2  1

If you are not confident of your ability, what aspects of yourself or your life lead you to question your capacity to fully engage in the above activities? \_\_\_\_\_

Rate on a scale of: 5 (very supportive) to 1 (not supportive at all).

At the present time, how supportive do you think people in your household will be to your implementing changes?  5  4  3  2  1

Comments \_\_\_\_\_

Rate on a scale of: 5 (very frequent contact) to 1 (very infrequent contact).

How much ongoing support and contact (e.g., telephone consults, e-mail correspondence) from your professional staff would be helpful to you as you implement your personal health program?

5  4  3  2  1

Comments \_\_\_\_\_

Thank you for taking the time to complete this health history questionnaire. The information derived from all of these forms will provide invaluable data. Each section builds upon the other, allowing me the opportunity to discover the “**missing key**” that will solve your health problem. Once all the sections of this form have been filled out, please return them to our office. We will then make an appointment for your initial consultation.

I thank you once again and look forward to helping you achieve a “**return to health and well being.**”

Sincerely, **Dr. Z**

# Establishing Health Goals

## Personal Message

Before we begin our journey together, I would like to discuss something very important that will have a major impact on your ability to recover and achieve maximum improvement. After many years in private practice, I have had the opportunity to work with thousands of patients and have seen many patients achieve significant improvement, while others have become frustrated and failed in their attempt to get well. After careful review, I have discovered the reasons why some people succeed and why others fail. This questionnaire is about much more than eliminating your symptoms; it's about living a life of vibrant health.

I've discovered that any discussion of the correct way to achieve health and stay healthy is, in actuality, a discussion of how you have lived your life up to this point and how you will live it in the future.

Therefore, to help you make significant changes in your present health, I want to ask you a few very important questions. I want you to be honest with yourself and really dig deep inside yourself for the answers.

What do you hope to achieve in your treatment with us? \_\_\_\_\_

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If you had a magic wand and could erase three problems, what would they be?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**Have you made the decision to change, and do what it takes to get well?**  Yes  No

I have read something interesting: ***“The definition of insanity is to keep doing the same thing but to expect different results”***. If you keep following the same course of treatment you have been following, will your results really change? Have you ever wondered if you are on the right path to achieving optimal health? Sometimes it requires taking a new and improved road to reach your destination.

Most people I ask tell me they're made the decision to change. But how many people have truly decided to change? Very few! Why? Because there is a big difference between deciding something and having "reasons" to actually do it.

When you have made a decision to make a change and you know your reasons, you create an internal power that can propel you to achieving health and wellness?

**List up to 5 things that you have been unable to do as a result of your present symptoms. Please be specific. (Use extra pages if necessary)**

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**List up to 5 things that you plan to do once you are feeling better. Please be specific.  
(Use extra pages if necessary)**

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**Are there any other health goals you want to achieve?**

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